WHY GIVE?

Together we can create a healthier future for our children and grandchildren. We can make safe places to learn, play, and grow. We can create a place where everyone can participate and is given the opportunity to reach their full potential. At the YMCA of Simcoe/Muskoka, we see barriers removed, doors opened, and communities succeeding together.

By planning your legacy now, you can help us create the foundation for a healthy, vibrant future - for children, youth, families, and communities across the region. Please help us give more individuals today, hope for tomorrow.

We hope you will consider making us a part of your legacy.

When wording your bequest or other gift document, please specify the beneficiary as the "YMCA of Simcoe/Muskoka".

Please note that the information in this brochure is general in nature. We encourage you to contact and consult your own legal and financial counsel in the development of your financial estate plans.

Philanthropy Department
(705) 726-9622 ext. 1450
GivingBack@sm.ymca.ca

YMCAofSimcoeMuskoka.ca
Charitable Registration #119215119RR0001

YMCA of Simcoe/Muskoka
7315 Yonge St #1,
Innisfil, ON L9S 4V7

YMCA of Simcoe/Muskoka

PLANNED GIVING

PLANTING THE SEEDS FOR FUTURE GENERATIONS

WHAT IS PLANNED GIVING?

It's simple. A planned or legacy gift ensures you'll continue supporting the causes close to you in the future.

If you plan for your legacy during your lifetime, you can see first-hand the difference your support will make for many children, youth, and families across Simcoe County, Muskoka, and the District of Parry Sound.

THEIR FAMILY LEGACY

Ian Veltch and his wife Lisa both have had the Y touch their lives in profound ways. They want their family's legacy to help those who need it most.

"We have seen the benefits the Y offers to the community and want our daughters to be involved in our legacy of philanthropy."

To ensure this happens, Ian and Lisa have chosen to donate a life insurance policy to the YMCA which will create a fund to enable kids from low-income families to access life enhancing programs here locally or internationally.

Make sure your legacy supports what means the most to you at the YMCA of Simcoe/Muskoka

WHAT ARE MY OPTIONS?

Please note that the information in this brochure is general in nature.

We encourage you to contact and consult your own legal and financial counsel in the development of your financial estate plans.

There are numerous options available, but don't worry - we'll talk you through it. Your choices include:

Gift for the Future

Bequest
A charitable bequest can be as simple as adding a sentence or two in your Will, or a codicil appended to your present Will.

RRSPs/RRIFs
You can designate all or some of the funds in your Registered Retirement Savings Plan (RRSP) or Registered Retirement Income Fund (RRIF) to support the YMCA.

Life Insurance
Enables you to provide a significant future gift at a very modest current cost.

Gift for the Present

Cash
A gift of cash is a simple way to give.

Securities
Transfer your stocks to receive a tax receipt for the market value at time of transfer.

Gifts that Give Back
Some planned gifts "pay you back" by paying you income or allowing you to enjoy the use of your property even after you have given it to the YMCA.

- Gift Annuities
- Charitable Remainder Trust
- Gift of Residual Interest

PLANNED GIFT

How do I make a planned gift?

To learn more about how to set up a legacy that will have a lasting impact on children and families in Simcoe/Muskoka, or to share your story, please click here: **ymcasm.ca/planned-giving** or return this form to the address below.

- ☐ I have included the YMCA of Simcoe/Muskoka in my Will
- ☐ I would like to find out more about making a planned gift to the YMCA of Simcoe/Muskoka
- ☐ I would like to share my story

Name: _____

Address: _____

_____

Phone: _____

Email: _____

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